



USDA TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET - AT A GLANCE

DOMESTIC MARKET HIGHLIGHTS



The market undertone mostly steady to barely steady on frozen toms, frozen hens barely steady to fully steady. No trading reported and demand light. Processors concentrating on making deliveries of fresh and frozen birds for the upcoming Holiday. Offerings of fresh whole birds light to adequate. Sales of fresh turkeys reported at 89 cents in the Midwest. Offerings of frozen birds mixed. Trading slow on bulk parts, meats and rib breasts.

EXPORT MARKET HIGHLIGHTS

Demand and trading very slow. Limited trading reported on Frozen thigh meat and drums going to Mexico.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **NOVEMBER 09, 1999**

CURRENT SHIPMENTS 2/

FORWARD SHIPMENTS 6/

OPEN COMMITMENTS 7/

	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	79-84	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	79	-	-	-	-	-	-	-	-
WESTERN REGION 5/	79-80	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	72-76	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	72-74	-	-	-	-	-	-	-	-
WESTERN REGION 5/	71-75	71	71.00	40	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **NOVEMBER 10, 1999**

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	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	79-81	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	79	-	-	-	-	-	-	-	-
WESTERN REGION 5/	79-80	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	72-75	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	72-74	-	-	-	-	-	-	-	-
WESTERN REGION 5/	72-75	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 09 NOVEMBER 1999 .

Trade sentiment fully steady to firm on 4-8 lb. breasts with trading noted on plant grades at higher trending price levels. Undertone on institutional breasts barely steady at best with adequate to ample offerings noted. Inquiry light to good with best interest noted on drums, full-cut wings and 4-8 lb. breasts. However, most sellers are concentrating on delivering previously sold Thanksgiving items.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A—FRESH 2/		F	135.00	1,440
BREASTS, 4-8 LBS PLANT GRADE 2/	109.00		109.00	80
DRUMSTICKS, TOM		M	30.00	12
DRUMSTICKS, TOM—FRESH		F	25.00	10
DRUMSTICKS, HEN		W	26.58	138
WINGS, FULL-CUT, TOM		M	31.18	49
WINGS, FULL-CUT, HEN		T	29.00	20
WINGS, V-TYPE, TOM	29.00		29.00	40
WINGS, V-TYPE, HEN		T	65.00	20
NECKS, TOM		M	23.00	9
NECKS, HEN				
BREASTS, B/S, TOM 3/		R	140.00	120
BREASTS, B/S, TOM—FRESH 3/		M	140.56	360
THIGH MEAT		R	62.00	40
THIGH MEAT—FRESH		F	63.67	122
BREAST TRIM MEAT		F	109.00	40
SCAPULA MEAT		F	63.35	62
TENDERLOINS				
DESTRAPPED TENDERS		F	126.00	80
WING MEAT WITH SKIN		F	52.50	80
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED—FRESH 4/	19.00		19.00	80
EXPORT TRADING				
DRUMSTICKS, TOMS		F	29.00	80
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		F	27.00	208
TAILS		W	12.33	120
MECHANICALLY SEPARATED 4/		F	20.50	208
THIGH MEAT - FROZEN	62.00		62.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY,
DELIVERED TO RETAILERS**

	RANGE
FRESH TURKEYS Y HENS 8-16#	103-104
FRESH TURKEYS Y TOMS 14-24#	103-104
FROZEN TURKEYS Y HENS 8-16#	85-86
FROZEN TURKEYS Y TOMS 14-24#	80-85
FROZEN TURKEYS Y TOMS 24-28#	80-82

**SAN FRANCISCO PROCESSED TURKEY
DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	RANGE
TURKEYS Y HENS	88-104
TURKEYS Y TOMS UNDER 22#	87-104
TURKEYS Y TOMS 22-24#	87-104
TURKEYS Y TOMS 24-26#	88-104
TURKEYS Y TOMS 26 LBS & OVER	90-104

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 10 NOVEMBER 1999.

Trade sentiment on thigh meat steady to instances firm. Tombreast meat trade sentiment barely steady to fully steady on frozen as some note increased activity at the 140 cent price level, fresh barely steady at best with a slow demand. Some sellers anticipate the fresh tom breast meat market to fall below the frozen due to the buyer interest to put frozen away for next year's usage and the seasonally slowing of fresh demand. Grade A non-basted 8-10 lb. breasts (part load) 116, frozen year old destrapped tenderloins (10 loads) 115 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A—FRESH 2/		F	135.00	1,440
BREASTS, 4-8 LBS PLANT GRADE 2/		T	109.00	80
DRUMSTICKS, TOM	25.00-33.00		28.48	54
DRUMSTICKS, TOM—FRESH	29.00		29.00	40
DRUMSTICKS, HEN	27.00		27.00	6
WINGS, FULL-CUT, TOM	31.00-33.00		31.60	192
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM	25.00-30.00		28.60	50
WINGS, V-TYPE, HEN				
NECKS, TOM	18.00-24.00		21.50	60
NECKS, HEN				
BREASTS, B/S, TOM 3/	139.00		139.00	400
BREASTS, B/S, TOM—FRESH 3/	143.00-144.00		143.20	200
THIGH MEAT	62.00		62.00	60
THIGH MEAT—FRESH	64.00-66.00		65.54	52
BREAST TRIM MEAT		F	109.00	40
SCAPULA MEAT	63.00-65.00		64.00	80
TENDERLOINS				
DESTRAPPED TENDERS		F	126.00	80
WING MEAT WITH SKIN	51.00		51.00	8
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED—FRESH 4/		T	19.00	80

EXPORT TRADING

DRUMSTICKS, TOMS		F	29.00	80
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		F	27.00	208
TAILS		W	12.33	120
MECHANICALLY SEPARATED 4/		F	20.50	208
THIGH MEAT - FROZEN	62.00-65.00		63.50	80

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

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4/ 15-20% fat with skin added.

BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 11/10/99

POULTRY HEALTH BOARD	HEAVY	ACCUMULATED	ALL
SEASON	HEAVY	HEAVY	ALL
JULY 1 TO JUNE 30	WHITE	WHITES	BREEDS
1999-2000	2,439	99,562	99,912
1998-1999	3,120	173,291	173,641

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